# The Battle of Britain's Home Computers

Gareth Halfacree

# What is a Home Computer?

- Low-cost
- Compact and bijou
- At least a nodding familiarity with user-friendliness
- More complex than a programmable calculator
- More flexible than a word processor
- Specifically targeted at home and educational use

# What is a *British* Home Computer?

- Designed by a British company
- Manufactured anywhere
- Sold in the UK for at least a brief period
- Available as a preassembled unit, not just a kit
- Priced around the £200 mark, or lower
- Success and longevity no barrier
- Eight-bit technology "the golden era"

# What is a *British* Home Computer?

"It's not easy for a U.K. citizen to write about home computers for an American magazine. We use the term to refer to an altogether different object on our side of the Atlantic. In the U.S.A., an Apple II is a home computer; the IBM PC in its smaller configurations is a home computer; the Macintosh is a home computer. In the U.K., those computers would be considered rather expensive as business computers, let alone for home use."

Dick Pountain, BYTE Volume 10 Number 01, 1985, p.401

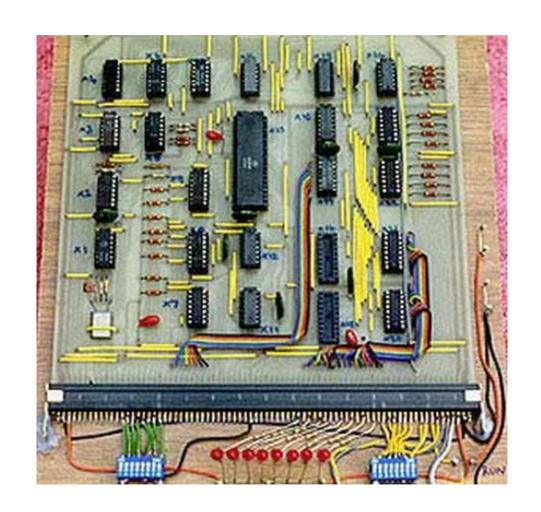
# Notable Exceptions: The Newbear Electronics 77/68

1977, £50 (~£314)

• CPU: Motorola 6800

• RAM: 256 bytes

- Arguably the first British home computer
- Exclusively sold as a kit
- Direct-memory toggle switches



# **Notable Exceptions: The Nasco Nascom 1**

1977, £229.19 (~£1,397)

CPU: Zilog Z80

RAM: 2 kilobytes (to 32KB)

- Launched as a kit, later available preassembled
- Included full-size keyboard and video output
- Sold as "evaluation kit"



Includes interface for: Potential:

TVor Monitor-cassette, High Level Language, dump-Teletype-spare, Mini Floppy Disk,

PIO. Expansion RAM-

BOARDupto 32K.

Excellent Z80 evaluation kit. £197.50+VAT.

Write for details or send order to: NASCO SALES LIMITED, Dept. ETL, 92 BROAD STREET, CHESHAM, BUCKS. Tel: 02405 75151, Telex: 837571.

# Notable Exceptions: Compukit UK101

1979, £251.85 (~£1,263)

• CPU: MOS 6502

RAM: "up to" 8 kilobytes

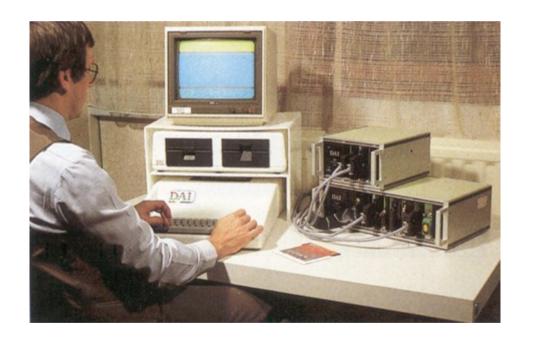
- Kit, with instructions published in Practical Electronics
- Clone of the US-made Ohio Scientific SuperBoard – not truly a British creation!



### **Notable Exceptions: DAI Personal Computer**

1980, £684.25 (~£3,026)

- CPU: Intel 8080A
- RAM: 12 kilobytes (to 48KB)
- Created by the UK arm of Texas Instruments, following displeasure over 99/4 delays
- Sold by Dutch Data Applications International



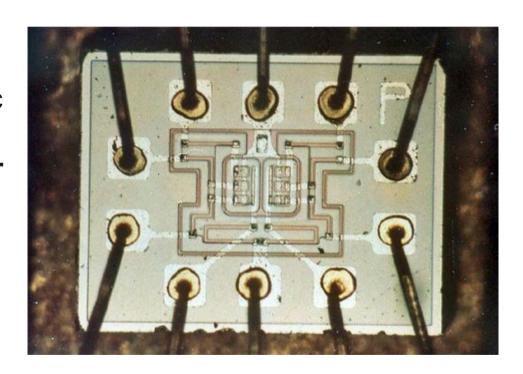
#### **Transistors**

- No more vacuum tubes
- Small, reliable, low-power
- Patented in 1925 as a triode replacement
- First point-contact transistor made in 1948 at Bell Labs



#### **The Integrated Circuit**

- Proposed in 1949 by Werner Jacobi
- Envisioned as a monolithic silicon device by British engineer Geoffrey Dummer in 1952
- The heart of modern technology



# Very-Large-Scale Integration

- Progression: SSI in early 1960s, MSI in late 1960s, LSI in early 1970s, VLSI followed
- Thousands of transistors per integrated circuit
- Massive reduction in footprint, power draw, and cost

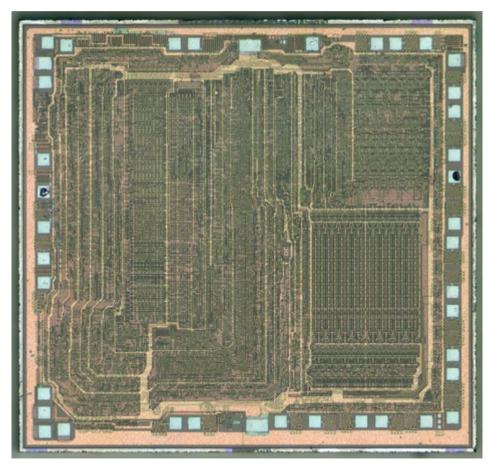


Image courtesy ZeptoBars

#### **Microprocessors**

- Integrates the functionality of a central processing unit onto a single chip
- Massive reduction in complexity, footprint, cost and power
- Paved the way for the computing revolution

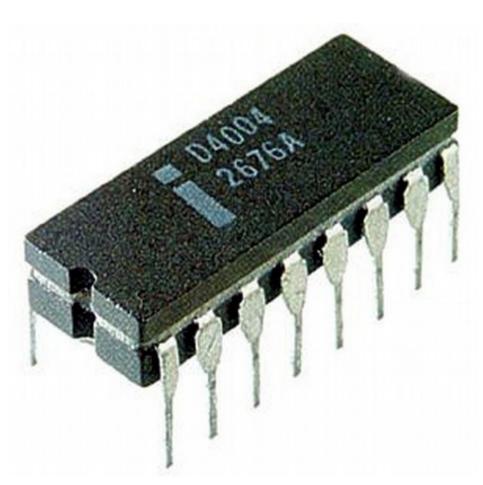


Image courtesy Luca Detomi

#### **Governmental Interference**

#### **Microelectronics Education Programme**

- Headed by Richard **Fothergill**
- £9.5 million fund (~£48M)
- Provided training facilities for teachers in secondary and primary education

#### **INTERVIEW**

heads the Microelectronics Education Programme which is backed by State funds. Bill Bennett visited him at

The reconstance in run from a small semi-denoted boses on the compos of Newcastle Polytechnic, a short ride on the new Tyte and Wear Metro from the centre of the city. After we had met and I had been reduced to the staff, there was one ning question: "Why run such a

want to move anyway as I like it here. However, if microelectronics can do all that we are told it can,

iks: the Inner-City 125 trains mean that London is just over three hours away. Most of the travelling is done

usy traffic passing our windows all ay. It means we are left to get on ith our work here. The only disrbance is the occasional cheer from e football pitch". Cheviot House,

the sourceasts of the programme is located next to a sport field.

Having disposed of the questions regarding what now seems like a wise choice of location, I asked se choice of location, I saled othergill to sketch the background the DES Microcomputers in thools programme. He at once simed out that it was a micro-ectronics in schools and not just a ver pupils from the age of five rough to 13.

The sum of 28 Smillion index-linked to the 1979 value had been set uside for the programme by Neil Macfarlane, the then Parliamentary Under-Secretary at the DES, and the programme was to be run from March 1980 fir five years. In November 1980 Richard Fothergill was appointed fineser.

November 1880 Richard Forhergill was appointed director.

"When I had assembled a team, we proposed a strategy. In effect, we began implementing our plan from Perhawary 1981, but it didn't begin officially until April. It was decided to concentrate on three main areas which, for the want of berure rides, weaks, for the want of better titles, we have called resource, teacher training and curticulum develop-ment, which is railly a carch-sil. We decided that because education is run in this country by local author-

'We are on the verge of an explosion'

ities, we realised the importance of involving them.

"The money we were given was not enough to make us significant to each individual local authority, so we divided the country into 14 regions; 12 in England, and one each in Northern Irsland and Wales. The Scottish nat their own show from

Glasgow. Both proups work in co-operation with each other.

"The resource part of the pro-gramme is designed to provide teachers with the support and information they need. It is vital that

rions, as well as the more traditional access to books. There will be some machines and some software set to see the applications".

At the resource centre at New-castle Polytochnic, in the middle of the floor, is an cabibition, mainly of posters. Around the edge of the room were all manner of teaching aids involving microelectronics, ranging from the Texas Instruments Speak and Spell game to Per, Apple and Research Machines microcomputers, and even a word pro-cessor. To the side of the main room is a smaller one - this is where Teacher training is the second of the three points in the programme. "We train teachers to think of the the office - indeed, part of the teacher-training programme is devoted to familiarising teachers with the electronic office.

"We also train the teacher to use We also train the trachler to use the computer for computer-based learning. I call it that because of the confusion between the existing term such as CAL, CAI etc., which all mean separate things. Computer-based learning is my phrase to cover

which we train teachers; that is in technology. There is in existence a course in control technology and electronics - run by the Joint Matriculation Board. This takes in just about everything from the switching of one transistor right up to control devices and beyond int the world of microcomputers and the

add-ons.
"The third part of our programms is called curriculum development. In effect, it covers everything not covered by the first two pure

"There is in fact another area in mount we shall have to evolve a set



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### **Governmental Interference**

# Microcomputers in Schools Programme

- Department of Industry
- Subsidised half the cost of a microcomputer for schools
- Initial choices: Research Machines 380Z, BBC Micro (Acorn Proton)



#### **Governmental Interference**

#### Information Technology Year

- Kenneth Baker appointed Minister for IT
- Declared 1982 "IT Year"
- Opened training centres, ran a conference, even had IT-related Royal Mail stamps
- "I am very keen to promote British hardware."



KINCHTH BAKER IS the force behind the designation of 1920 as Informanion Technology Year, the year the Government hopes to use its coniderable propagands skills and power to push a new message across to individuals and industry. That message is that unless we use new technology new, our long standards will not only lag behind those of our industrial competents but will, for simout the first time in centuries, stagger into absolute decline.

Kanneth Bidaw bad a conventional background five a Conservative mininer. He was born in 1934 and ducarned at Se Paul's and at Magdalen College, Onford. During his national service, from 1935, he was a licutenant in the Royal will read to the contraction of health of the contract of health of the contract of purposes purposes

Soon after Kenneth Baker first entered Parliament he was described as a Parer Walter clone, articulars, fined of sative and casual in his dress, although only by the austers standards of Conservative ministers. His is also something of a rariey in the he is often billed as a minister whe actually knews something about his milities.

"Although I have been involved in computing for some time I am not a trained computer man at all — I studied history at Oxford. When I came down in 1998, I noved straight into general management working for several companies. In the early states I ran companies, props, sometimes public groups, working very much to neal them results.

"Doing that I discovered the advantages of using computers. This was in the very early days of computers, but there were definite advantages in doing jobs like puynoll and simple stack consonal."

and within the Conservative Party. Se served on Twickenham Borough. Council from 1960-62 and consented number of elections before finally neering Parliament in a by-election in March 1968 as member for Acton. "It was when Wilson was at the

absolute trough of his popularity — won the bydelection in an even bigger swing than the SDP did in Condy in Newmber. So I wan a Labour sent in 1948 but it went because in the sent in 1948 but it went bear in election in 1950. Then I wen a by election in Marylebone three months later. I was very lucly to have been given the first by-election to come up when Lord Hailsham became the Lord Chanceller. I think I have the record for the shortner gap between two sens.

"In 1972 I joined Ted Heath's Government as Justice minister in charge of the Groil Service Deparment where I found, among other things, the Compouer Agency being set up. There were two things which puricularly intenseed me then; they were the IMSEO and the Computer Agency. I put minagement accounttion of the computer agency of the latest accommencial operation. It takes a being time for those kinds of thing to happen.

to happen.
"I also run the Computer Agency and took a very considerable interest in that. It was really a buying agency policy I followed, and it was well known at the time, was to increase the amount of business being pushed out to the software houses of Britain and giving every little bit of encour-

agement slong that periodiar road".
Kenneth Buker's greenet job must gire him a certain sense of 469 ws. In 1972 he was involved in the then occur of PCL, the State-backed computer company. In 1982 he found himself again responsible for trying

#### 'Government should be co-ordinator and catalyst'

to push the company back on to the road to commercial visibility. He was largely responsible for persuading the Government that it was worth another try with new management, rather than stilling the company off to a foreign computer agency. ICL now has £200 million of Government guaranteed loans.

The Conservative Government was delicated in the general election of February 1974 and Kenneth Baker returned to the back-benches of Parliament and to business, appending more of his time as a consultant. As a Parliamentary Private Secretary to Ted Hearts from 1974-75 he was regarded very much as a Hearth man, an advocator of state intervention to support and help correlate industries and was left out of the Government formed by Margant. Thatcher in 1978. He remained very Thatcher in 1978. He remained very

newspaper articles, making spendes and working within the Gonservative Party and on various committees.

Party and on various committees.
One speech he made in June 1990 is now seen as the cursting point in his career. In office, he detailed his cone; he seed to the committee of the continuous conference, he outlined a "National Strategy" for Information. Technology" which included a 3 between pergamme. Many of the 10 points have now been succioned.

The first was the appointment of a Minimizer of Information Technology the would act as a foral point in Minimizer of Information Technology, the would act as a foral point in the Devertment for this diserse industry. He went on so demand that the control of the Command that the Comman

"I dow up the specification for

24 YOUR COMPUTER, JANUARY 1965

#### **Auntie Beeb**

#### **Computer Literacy Project**

- Planned a series of programmes and associated learning materials
- Needed a microcomputer on which to hang the project
- Turned to the nascent British home computing industry for help



# The Heavyweights: Sinclair & Curry

#### **INTERVIEW**

OIVE SINO AIR

CONT STATE STATE STATE OF THE PARTY OF THE P making hobby electronic kits and scientific instruments but is better numer electronics products. His achievements include the first pocket calculator - so successful that at one time his company was Europe's largest manufacturer of

He also created the world's first ronic watch, the Black Watch, which proved the enormous poten and for such a product. The watch was, however, so dogged by production failures and apparently then the foreign competition

He made Microvision, the first out pocket-sized television, now by the National Emerprise Board. Earlier this year he announced a new breakthrough with the first flat screen television, due to to into production next year.

He is now working on an electric car and is studying economics at King's College, Cambridge, in the hope of testing some of his ideas about job coration.

Sinclair's breakthrough into the personal-computer market occurred February 1980 with the launch of the ZX-80 which quickly became the world's largest-selling computer. Earlier this year, he followed it with the even less expensive and far more powerful ZX-81

Clive Sinclair was recently rointed the chairman of British intelligence can be measured and antified. "Surely IQ is the finition of intelligence", says Sinclair. "There is no doubt that are measuring, it selects people I find a sight easier to get on with then

Sinclair has had no formal training in: "I taught myself electronics at school from textbooks. When I left school in 1958, I chose not to go to university because most of them only offered electrical engineering and I had no desire for such a broadly-based course.
"I had written for the mag

Practical Wireless while I was still at school. So when they advertised a assistant but doe's body was what it nt editor and me.

"The editor became very ill and I firmly into the habby market.

makers of personal computers in Britain whose name is known to millions. Many admire him for his inventiveness: some distrust the ephemeral quality of many of his products which. however welldesigned, are launched on a market which is increasingly resentful of poor reliability. He talks to Duncan Scot

etired so the assistant editor stepped into his shoes and promptly had a nervous break-down at the thought of having to work with the great F I Cams who had started the magazine. I was left running it on my own — it. took about two days a week.

"As a result, I was offered the job of running a little publishing firm called Berners. I did that for three years while I worked towards making a transition-radio kit. Transition radios were starting to enter the market. The Japanese were just beginning to become a force to be reckoned with but the import controls did not allow them into the

"I tried to raise funds: I, in fact, persuaded a company to back me and I left my job but they got cold fee and it fell through. I looked around for money for about nine months doing some freelance writing. I took another job and started practising electronics in my spare time until it was going well enough to support

"The first thing I did was to have transistor components from Plessey. It was making transistors for the computer industry and had very tight specifications. It had many transitions which were perfectly good but did not meet that particular specification so I bought, tested, graded and sold them.

kit, followed shortly by a radio kit. Those products went reasonable well and we moved into stereo kits I went into kits because as a mailorder business, I could sell them without much capital. It put us



designs from the technology point of view, such as a new type of tuner. We started to sell ready-built stereou we started to see ready-out scores to the shops and that developed into a medium-sized business which took us through to 1972 when we launched the first pocket calculator.

"The pocket calculator was the first one in the world. Its success was

'I make mistakes, everyone does, but I never make them twice'

shadowed the stereo business. At the same time, we moved into making

"The calculator market was very interesting; there was no precedent. When we started, calculators were sold exclusively through officeequipment shops. Although we sold some to those shops, I believed that that was the wrong kind of outlet. In principle, we needed mass-mer-chandising so we approached Boots. It seemed an unlikely choice at the time, but Boots had a very large chain. We also approached W.H.

laters occurred because two or three

make a calculator of a large size für too high.

switched the calculator chip on and off in a way which had not been intended in the design. It was effectively off for most of the time but the charges on the various devices remained until they were switched on again and so the data was retained. That meant we gained a power saving of 10 or 20 to one.

"The problem we faced eventually was that the Japanese released little liquid crystal machines. At one time, we were planning a diverse machine which used liquid crystals but to drive them, you need CMOS chips Whereas when the Americans had the lead in calculator chips they were prepared to supply to us, the apunese were only willing to supply t year's chips. They support their

"That was one problem: the other became flercely competitive for everyone; everyone was selling at a loss. The big companies could affend to sell at a loss; we couldn't as it was

working in parallel. Although it was less spectacular as far as the public was concerned, it grew to be a monably substantial business

"Then we unveiled the Black Watch. That was technically very companies more or less at the same tame had developed single chips the world to put all the electronics of which contained most of the logic a warch on a single chip. Originally,

#### **INTERVIEW**

few approved by the Departments of Industry and Education for purchase by other Government departments. Accen's other products include its networking system, the Econet, which is designed to link Atoms together in a classroom. Acorn will shortly be releasing the

first of the BBC computers and a larger version of the same system which will be known as the Proton. At present, the company is quartered in four offices in Cambridge - new business accommodation is being built on the outskirts of the ciry. Its turnover is about £3 million per annum and a new financial controller is planning systems which will take



'The Basic is as good as anyone can make it'

the company into the £15 million to (20 million bracket.

All this has happened in the space of 18 months. Perhaps ironically it was Clive Sinclair, creator and manufacturer of the ZX-80 and ZX-81 personal computers, who led Chris Curry into the field of computing. Curry left school with some A levels and a keen enthusiasm to build amplifiers from old tele-

After working in several different

"Things really took off when Clive returned from the States with the first single-chin calculator. He and said 'ort that working'. It was completely new to me. "I built a prototype with another

chap in the laboratory. We built a breadboard around the chip and built a keyboard from best wire. After a little fiddling, the thing worked. It really was like magic to see those numbers appearing on the display; and then when you used one of the functions and the result flew across the screen - it was incredible To see this happening with this little piece of electronics was really excit-

By 1977, the fortunes of Sinclair Radionics, the main arm of Sinclair's operation, were waning. The company was ensuarled with the National Enterprise Board; there were technical problems with the infamous Black Watch and the first of the Microvision television sets were proving extremely expensive. Clive Sinclair decided to re-launch another company he owned, Science of Cambridge, with Chris Curry in

"I had been very interested in the computer marker, watching, buying the U.S. magazines and socing what was happening. I actually tried to negotiate an import agreement with an American company which had, what they called, a computer in a

"We nearly went ahead with an would have been based on the use of a calculator chip for keyboard and display. Eventually, we went away from the use of a calculator and used more conventional interfaces to provide a display and keyboard and produced the Mk-14.

"That became a great favourite very quickly. The first arrived on the market in February 1978, but in fact buted them in reasonable quantities. I think we sold about 1,500 of them.
"By this time, I was thinking in

terms of a better product. I had been trying to persuade Clive that we should do a line-cost personal computer which ran Basic and could be attached to a television set. At the same time, Sinclair Radionics started jobs, Curry answered an advertise developing the machine new known ment, placed by Clive Sinclair, for as the NewBrain. I could see that



computer literacy series. Chris Curry

talks to Duncan Scot.

Clive was not going to support this kind of product at Science of Cam-bridge if he was going to do it in Sinchie Radionics". One of the side-effects of Chris

Curry's work on the Mik-14 was that he had many enquires from people wanting to use microprocess various industrial applications. That led him into what was effectively a part-time consultancy and brought him into contact with Dr Herman Hauser, who later became a partner in Acorn, and a member of the Can siny computer group. Curry decided to try and keep the team together, outside Science of Cambridge.

"We went ahead with the Soutem 1 It was a kind of equivalent Mh-14, but based on Eurocanh so that we could extrand and link the vostors. When the advertising appeared, Clive spotted the trademark".

Chris Curry stayed at Science of Cambridge for a few months while

Clive Sinclair found someone else who could run the operation. In the mauntime. Access had already net up and was a thriving limbe operation with four full-time staff

'It's a philanthropic gesture by the BBC'

"There has always been a fairly amicable relationship between Clive and me. We always pretended that there was not much competition between us. I think it is certainly growing more innense now that Clive education market.

"The System I appeared in

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# 'Science of Cambridge'

- Headed by Chris Curry
- Clive Sinclair's attempt to escape a deal with the National Enterprise Board
- Created the MK14 singleboard computer
- Believed Sinclair would not support a low-cost microcomputer follow-up



### 'Sinclair' NewBrain

- Developed by Sinclair Radionics
- "I could see that Clive was not going to support this kind of product at Science of Cambridge if he was going to do it in Sinclair Radionics."
- Abandoned by Sinclair due to high projected retail price

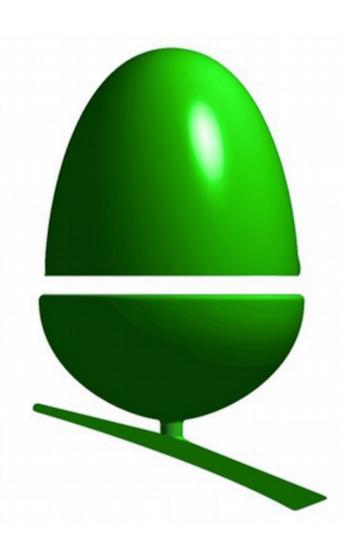


Image courtesy Rama & Musée Bolo

#### **Acorn is Born**

- Launches System 1, an MK14 equivalent designed by Sophie Wilson
- Hits the big-time with the Acorn Atom, Curry's lowcost micro

"There has always been a fairly amicable relationship between Clive and me."



#### **Acorn Atom**

1980, £174.50 (~£772)

• CPU: MOS 6502

- RAM: 2 kilobytes (to 12KB)
- Available assembled, or as a kit
- Based on the System 3 (£775)
- Custom BASIC, written for speed rather than standards adherence



#### Sinclair Research ZX80

1980, £99.95 (~£442)

CPU: Zilog Z80

• RAM: 1 kilobyte (to 48KB)

- Built to a definite budget
- Membrane keyboard
- 'Flicker' on keypress
- Sold some 50,000 units



#### Sinclair Research ZX81

1981, £69.95 (~£262)

• CPU: Zilog Z80

RAM: 1 kilobyte (to 48KB)

- No flicker in 'slow' mode
- Bigger ROM
- Annoyed ZX80 users
- Reduced to just four chips, thanks to Ferranti's ULA



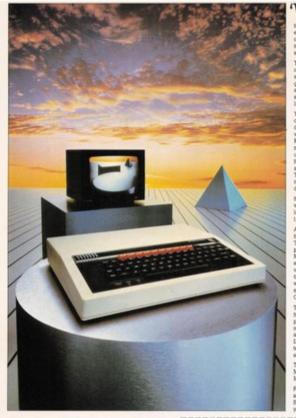
# **BBC Microcomputer (Acorn Proton)**

1981, £235 (~£881)

CPU: MOS 6502

• RAM: 16KB (to 128KB)

- Redesigned in a working week to meet BBC specs thanks to Hermann Hauser
- Became the official micro of the BBC Computer Literacy Project.



control or games applications. this system provides a possibility for emanation which is unparallaled to any manns Tool Beopley in the Job 1987 edition of Personal Computer World.

claim to satisfy the needs of towice and expert alike. It is a fast, powerful system generating high resolution colour graphics and which can synthesize music and speech. The keyboard uses a convent layout and electric typewriter Teel.

You can connect directly" to cassette recorder, domestic television, video monito disc drives printers (dot matrix and dairy wheel) and paddles. Interfaces include RS423, inter-operable with RS230C equipment, and Centronics. There is an 8-bit. user port and IMHz hoffered extension has for a direct link to Prestel and Teletest adaptors and many other expansion units. The Booset system allows numerous sachines to share the use of expensiv diac drives and printers.

BASIC is used, but plug-in ROM options will allow instant access to other high leve Isnguages (including Psecol, PORTH and

A feature of the BBC Microcomputer which has attracted widoecenad interest is the Tube, a design registered by Acces Computers. The Tube is unique to the BBC Microcomputer and greatly enhances the expandability of the evetem by providing via a high speed data channel for the addition of a second processor. A 3MStr 6502 with 64K of RAM will double processing peed, a 280 extension will make it fully CP/M\*\* computible.

The BBC Microcomputer is also at the heart of a massive computer education programme. The government has commended it for use in both primary and secondary schools. The BEC Compu Literacy Project includes two series of elevision programmes on the use and applications of computers.

There are two versions of the compute Model A. at £299, offers 16K of RAM and Model B at £399 bas 32K of RAM.

For technical specification and order form send stamped addressed esvelope to P.O. Box 7. London W3 6XU and for details of your nearest stockist ring 01-200 0200

Broader horizons

The BBC Microcomputer System

BBC Microcomputer System Offer c/o Vector Marketing Dennington Estate

BBC Model B Microcomputers are available for immediate despatch by courier to your door.

If you would like to take advantage

ordered on the standard order form or from a BBC Computer Stockist.

Model B Microcomputer(s) including VAT and delivery Cheque enclosed for £... parable to BBC Microso in you would not be take servanting of our special delivery offer just fill in this crupon, but remember this only applies to the Model B, and only in the UK. Any other items have to be needers a/c or charge ACCESS Mill BARCLAYCARD

# 'Newbury Labs' NewBrain

- Yes, that's the Sinclair NewBrain
- Moved to NEB-owned Newbury Labs following Sinclair Radionic's closure
- The BBC's first choice for the Computer Literacy Programme
- Abandoned for the second time



Image courtesy Rama & Musée Bolo

# "Amicable Relationship"

"If it wasn't for the fact that the BBC for their strange reasons allow Acorn to stick a BBC logo on their machines I don't think they would sell many computers."

"He [Sinclair] seems to have a terrible chip on his shoulder because he was not the chosen one. Sinclair is the only one who has enough arrogance to compare the BBC computer with his own."

**Clive Sinclair** 

**Your Computer, November 1982, P.38** 

Hermann Hauser

Your Computer, September 1982, P. 38

# Dragon Data Dragon 32/64

1982, £199 (~£666)

- CPU: Motorola 6809E
- RAM: 32 kilobytes (to 64KB)
- Based on same Motorola reference design to the TRS-80 CoCo
- Short-lived spin-off of toymaker Mettoy; officially closed in 1984



# Sinclair Research ZX Spectrum

1982, £125 (~£419)

CPU: Zilog Z80

RAM: 16 kilobytes (to 48KB)

Ultra-low-cost colour system

"The keyboard may be a limitation, but you could put another keyboard on it if you were really that desperate."



# Sinclair Research ZX Spectrum

"How, then, is it possible that the pioneer of the electronic calculator is unable to provide sensible delivery dates for the Spectrum? My own order, after more than 16 weeks, is now cancelled."

**E R Keevy** 

Your Computer, December 1982, P. 19

"They're entitled to complain, and we don't take it lightly. We did get things wrong, but we've moved heaven and earth to correct it - the criticisms are justified and we'll make damn sure it doesn't happen again."

**Clive Sinclair** 

Your Computer, November 1982, P. 38

# Sinclair Research ZX Spectrum

"Our web designer came in one day and he was wearing a Spectrum T-shirt. I thought 'God, where did he get that from?' He said 'I bought it on Camden Market this weekend,' I said "what do you mean this weekend?!' He opened my eyes to this massive following of all things... Well, not all things Spectrum, but many things Sinclair certainly: the Spectrum, the QL, even the ZX81."

Rick Dickinson, Industrial Designer, October 14th 2014

#### Games

- The overwhelming majority usage for home computers: games.
- Rise of the 'bedroom programmers'
- From nothing to millions, then for many back to nothing
- Very young; often used puerile humour



Hugh Jarse prepares a program for despatch to a mail-order customer

## **Jupiter Cantab Jupiter Ace**

1982, £89.95 (~£277)

• CPU: Zilog Z80

RAM: 1 kilobyte (to 49KB)

- Creation of former Sinclair engineers Richard Altwasser and Steven Vickers
- FORTH language "a brave gamble;" didn't pay off.



# **Grundy NewBrain**

1982, £199 (~£780)

CPU: Zilog Z80

**RAM: 32 kilobytes** 

The machine that wouldn't

die!

Design was two to four years old at launch: no colour, no sound

Failed to compete with the Spectrum



Image courtesy Rama & Musée Bolo

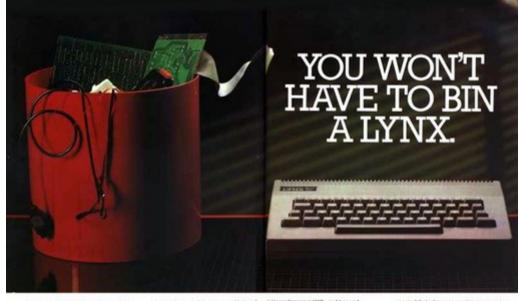
## **Camputers Lynx**

1983, £225 (~£694)

CPU: Zilog Z80

• RAM: 48 kilobytes (to 128KB)

- Expensive, not a big seller
- Camputers ceased trading in 1984
- All Lynx rights sold to the **National Lynx User Group**



os begin to wish you'd invested in a bigger

machines you will be shocked by the expens of the hardware required to upgrade.

over won the Lynn.
Probably the single most important aspect of Camputers' Lynn is its expandability.
From the start the Lynn was designed to be upgraded - internally From 48K, to 98K, to:

mby protessional LISK - and Derpond.

The IDIK Lyss (swallable December) with additional Disk Drives opens the door to be exciting world of CP/M\* where you will find a vest range of ready made small business programs from famous software business.

igger things you won't be left with a bin full if electronic tank.



#### **Memotech MTX500**

1983, £275 (~£848)

- CPU: Zilog Z80
- RAM: 32 kilobytes (to 512KB)
- Former Sinclair accessories builder
- Failed Soviet deal bankrupted the company
- Caused the Government to cease funding UK manufacturing



#### Oric Products International Oric-1

1983, £99.95 (~£308)

**CPU: MOS 6502** 

RAM: 16 kilobytes (to 48KB)

The 'Tangerine Tiger'

Not the high-end machine promised

Beset by delays, keyboard problems, ROM problems, arson...



# **Tangerine: The Cursed Company**

"The BBC approached us and described the kind of computer the series required. We said to them that there was no way that we were going to make 12,000 computers to sit on the shelves for January based on their predictions of the market."

Paul Johnstone, co-founder Tangerine.

Your Computer, November 1981, P. 25

The result: Acorn Proton chosen to make the BBC Micro. Despite significantly higher cost, it would sell over 1.5 million units over its lifetime.

# **Tangerine: The Cursed Company**

"I would like to express my dissatisfaction in Oric Products International. I ordered a 16K Oric-1 computer three months ago. Still there is no sign of it. I have sent several letters to Oric and have received no reply."

C. Luke

Home Computing Weekly, 8th March 1983,

P. 33

Oric-1 faced major delays during manufacturing. Early units were sent out with expensive EPROMs, while errors were commonplace.

But worse was to come...

# **Tangerine: The Cursed Company**

Kenure Plastics, Berkshire, burned to the ground on the 13th of October 1983 – destroying an estimated 7,000 completed Oric-1 systems and components for more.

Production restarted at a nearby factory, but the knock-on effect was critical.

The Oric Atmos, a bug-fixed Oric-1 with improved keyboard, would launch in 1984 as Tangerine/Oric Products' last creation.

The kicker: the arsonist is thought to have been targeting the building next-door!

#### **Acorn Electron**

1984, £175 (~£516)

**CPU: MOS 6502** 

**RAM: 32 kilobytes** 

Acorn's answer to the Spectrum

**Cut-down Proton (BBC Micro)** 

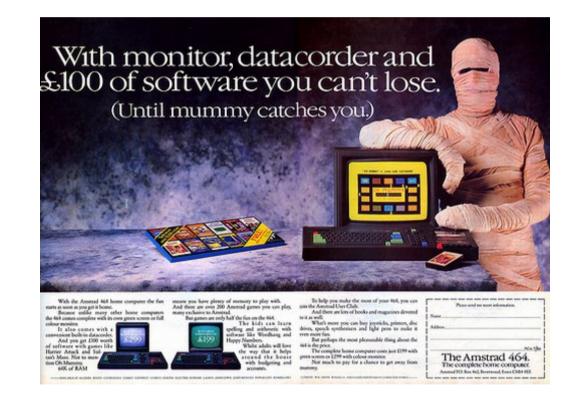
The machine that killed Acorn's home computing business



#### **Amstrad CPC 464**

1984, £249 (~£734)

- CPU: Zilog Z80
- RAM: 64 kilobytes (to 576KB)
- Bundled with a monitor
- Alan Sugar decried competition looking as looking like "a pregnant calculator" rather than a "proper computer."



# The End of Sinclair Computers

- Sinclair Research needed £15 million cash to restructure in 1985
- Money was not found
- Amstrad acquired the Sinclair and Spectrum brands for £5 million in 1986
- All post-1986 Spectrums were Amstrad, not Sinclair



# What Happened?

The North American Video Game Crash of 1984 led to investors getting antsy

Production delays and quality control issues sent many companies bankrupt

Biggest issue: market became saturated, prices began dropping unsustainably

"Sales of the Spectrum have slumped. In December 1983 every child wanted one for Christmas, and by December 1984 every child who wanted one had one."

**BBC News, January 1985** 

### The Aftermath

- There's no "home computer" market today
- The 'IBM Compatible' became the dominant force
- The UK computing industry soldiers on: the Raspberry Pi has sold >5M units world-wide – and is based on Acorn technology



# The More Things Change...

- Taking money for products that don't strictly speaking exist?
- The British computing industry: crowd-funding pioneers!

